

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	20948	-2.15
GIFT NIFTY	22619	-0.92
NIKKEI 225	51445	-3.61
HANGSENG	24709	-0.98

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	95.07	0.82
JPY /INR	60.00	0.00
GBP/INR	126.62	0.11
EUR/INR	109.66	-0.03

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	22836	-2.01
SENSEX	73583	-2.25
NIFTY BANK	52227	-2.76

## MCX

Commodity	Prev. Close	% Chg
GOLD	146430	-0.56
SILVER	227201	-0.33
ZINC	317.60	0.71
CRUDE OIL	9578	1.95
NATURAL GAS	280.60	-3.14
ALUMINIUM	348.30	2.55
COPPER	1149	-0.12
LEAD	193.20	-0.10

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	2.08	-0.48
INFY	12.83	-2.51
DR REDDY	13.48	-2.11
HDFCBANK	24.35	-3.03
ICICIBANK	25.30	-2.43

## STOCK TO WATCH

**Deepak Builders and Engineers India** The company has emerged as the L1 bidder for a residential infrastructure project at the Panipat Refinery & Petrochemical Complex Township of Indian Oil Corporation (IOC) in Haryana. **Coal India** The company has received a Letter of Award (LoA) from Telangana Power Generation Corporation for setting up a 750 MWh (187.5 MW for 4 hours) BESS plant at Choutuppall, at a tariff of Rs 3.14 lakh per MW per month. The project cost is Rs 1,057.09 crore. **CMS Info Systems** The company has announced the acquisition of the ATM managed services business of Financial Software and Systems (FSS) for Rs 115 crore. The transaction involves the transfer of operating assets and the novation of customer contracts, and is expected to close in Q1 FY27.

## TOP NEWS

**Societe Generale buys additional shares worth Rs 76 crore in Sammaan Capital, promoter picks up 2.2% stake in Reva Diamonds .**

**Tata Motors PV shares fall nearly 5% as JLR UK plant to remain shut for 2 weeks .**

**Rupee extends losses, hits record low of 94.7 against US dollar on energy woes .**

**IndiGo, Asian Paints, Eternal, other crude-sensitive stocks fall up to 3% as Brent crude stays above \$100 .**

**Bond yields jump 6 basis points as crude remains above \$100 .**

**Mom's Belief parent raises Rs 2.3 crore from Myong Zin Park in pre-IPO round at Rs 622 crore valuation .**

**IPO-bound Turtlemint Fintech plans to invest in tech, cloud infra to drive growth .**

**Zetwerk files confidentially for IPO .**

**Dilip Buildcon shares in focus on LoA worth Rs 698.5 crore from Gujarat govt.**